

ASSEMBLY BILL

No. 1990

Introduced by Assembly Member Jones

February 16, 2016

An act to amend Section 13300.5 of the Government Code, relating to state government.

LEGISLATIVE COUNSEL'S DIGEST

AB 1990, as introduced, Jones. The Financial Information System for California (FISCAl).

The Financial Information System for California (FISCAl) Act establishes the FISCAl system, a single integrated financial management system for the state. The act establishes the FISCAl Service Center and the FISCAl Project Office to exist concurrently during the phased implementation of the FISCAl system and requires the FISCAl Service Center, upon full implementation and final acceptance of the FISCAl system, to perform all maintenance and operation of the FISCAl system. Existing law requires the FISCAl Project Office to annually report, until a specified act is completed, an update on the FISCAl project to the Legislature and makes findings and declarations in this regard.

This will would expand the annual reporting requirements to include, among other additional information, a discussion of any changes in total projected quantitative benefits.

Vote: majority. Appropriation: no. Fiscal committee: yes.
State-mandated local program: no.

The people of the State of California do enact as follows:

1 SECTION 1. Section 13300.5 of the Government Code is
2 amended to read:

3 13300.5. (a) The Legislature finds and declares that the project
4 of the FISCAl Project to modernize the state’s internal financial
5 systems is a critical project that must be subject to the highest level
6 of oversight. According to the Department of Technology, the size
7 and scope of this modernization and automation effort make this
8 project one of the highest risk projects undertaken by the state.
9 Therefore, the Legislature must take steps to ensure it is fully
10 informed as the project is implemented. It is the intent of the
11 Legislature to adopt additional reporting requirements for the
12 FISCAl Project Office to adequately manage the project’s risk and
13 to ensure the successful implementation of this effort.

14 (b) The FISCAl Project Office shall report to the Legislature,
15 by February 15 of each year, an update on the project. The report
16 shall include all of the following:

- 17 (1) An executive summary and overview of the project’s status.
- 18 (2) An overview of the project’s history.
- 19 (3) Significant events of the project within the current reporting
20 period and a projection of events during the next reporting period.
- 21 (4) A discussion of mitigation actions being taken by the project
22 for any missed major milestones.

23 (5) A comparison of actual to budgeted expenditures, and an
24 explanation of variances and any planned corrective actions,
25 including a summary of FISCAl project and staffing levels and an
26 estimate of staff participation from partner agencies.

27 (6) An articulation of expected functionality and qualitative
28 benefits from the project that were achieved during the reporting
29 period and that are expected to be achieved in the subsequent year.

30 (7) *A comparison of actual and projected quantitative benefits
31 along with actual and projected costs, a discussion of any changes
32 in total projected quantitative benefits, and total quantitative
33 benefits achieved.*

34 ~~(7)~~

35 (8) An overview of change management activities and
36 stakeholder engagement in the project, including a summary of
37 departmental participation in the FISCAl ~~project.~~ *project and the
38 associated cost of department subject matter expert staff.*

- 1 ~~(8)~~
2 (9) A discussion of lessons learned and best practices that will
3 be incorporated into future changes in management activities.
4 ~~(9)~~
5 (10) A description of any significant software ~~customization,~~
6 *customization and associated costs*, including a justification for
7 why, if any, customization was granted.
8 ~~(10)~~
9 (11) Updates on the progress of meeting the project objectives.
10 (c) The initial report, due February 15, 2013, shall provide a
11 description of the approved project scope. Later reports shall
12 describe any later deviations to the project scope, cost, or schedule.
13 (d) The initial report shall also provide a summary of the project
14 history from Special Project Report 1 to Special Project Report 4,
15 inclusive.
16 (e) This section shall remain in effect until a postimplementation
17 evaluation report has been approved by the Department of
18 Technology. The Department of Technology shall post a notice
19 on its Internet Web site when the report is approved.